Accounting & Financial Women's Alliance

2020-2021 Impact Report



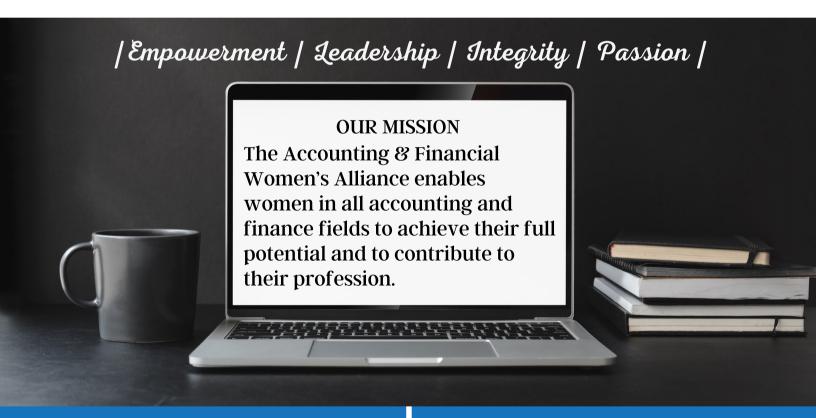






IN THIS REPORT

2	Headquarters
3	Message from the President// Message from the Executive Director
4	National Board of Directors//Early Career Initiative
5	AFWA By The Numbers//Local Chapters
6	Connect.Advance.Lead. Conference//Social Media
7	Lifetime Members//Emeritus Members//Corporate Members
8	Member and Chapter Awards
9	Women Who Count National Conference
10	The Foundation of AFWA
11	Scholarship Recipients
12	Donors to the Foundation of AFWA
13	Past National Presidents
14	FY21 Financial Report
15	Corporate Partners and Alliances



AFWA Headquarters

2365 Harrodsburg Rd, Ste A325 Lexington, KY 40504

> p: 859.219.3532 e: AFWA@AFWA.org web: www.AFWA.org

Headquarters Staff

Executive Director: Cindy Stanley

Director of Marketing & Operations: Catherine Schaefer

Membership Specialist: Mary Marshall

Membership Coordinator: Lesley Laws

Member Services: Kara Hamilton

Member Services: Onyinyechi Okorie



Message From the President

Tyna Gaylor 2020-2021 AFWA National President

COVID was a game changer and a dramatic interrupter of our audacious goal to end the year with 1,600 members. Sadly, we lost 140 members, ending the year with 1,152. Regardless of COVID, the Board continued to focus on Members and Money.

Responding to the virtual environment, member benefits were enhanced with 12 annual hours of professional development education webinars eligible for CPE credit. Not stopping there, several technical sessions in nonprofit and tax were offered at a low member rate to assist members who benefit from intermediate level education. Differentiation between member and nonmember registration provided opportunity to increase revenue as well as introduce AFWA to nonmembers by inviting them to participate in AFWA's quality educational webinars. Do you forward AFWA professional education invitations to your network?

As planned, a virtual chapter, Coast to Coast Connections or C2C launched, offering monthly opportunities for members without local chapters to meet one another and develop the friendships and connections valued by our membership. All are welcome. Check out the Events Page and join the fun!

Corporate Partner revenue increased after the Premiere Partner Program was added to the AFWA website illustrating the benefits of various levels of support. Have you shared this program with your employer or considered it for practice?

To achieve Board goals, volunteers were invited to participate on Board committees. Their time and talents propelled many important initiatives forward and provided them with insight into the Board's strategic plan as well as the opportunity to affect AFWA's future. Have you considered volunteering at the National level?

Virtual was the name of the game and the 2020 Women Who Count and 2021 Leadership conferences were offered virtually, as was the 2020 Annual Business Meeting, countless board and committee meetings, and more. We experienced a learning curve that required good humor, a willingness to try new things, flexibility, adaptability, and occasionally some technical savvy. Oddly, we may find that this year strengthened AFWA by forcing us to embrace new ideas and ways of doing things and laying a new foundation upon which to grow.



Message From AFWA Executive Director

Cindy Stanley AFWA Executive Director

Through positivity, creativity, and innovation, AFWA has embarked on a journey through a virtual environment for the past two years during the pandemic. The staff and membership have embraced the challenges as conferences and meetings have been held virtually with a great deal of success and participation from members. As the landscape begins to shift toward more in-person venues and social functions, AFWA will continue to expand the idea of creating a unique experience for every member by increasing membership and connecting women in the field of accounting and finance through leadership, education, and networking.

The past year included an increase in membership for several chapters, who despite the virtual gatherings managed to get new members involved in the AFWA experience. Many chapters also held successful virtual events including hosting cooking classes, book clubs, and a wealth of educational venues. Membership and chapter growth have been a key focus this year, including adding increased value to the membership experience.

The second annual Connect.Advance.Leader Leadership Confererence was also held virtually this year in June. Attendees enjoyed a wide array of engaging speakers, educational, and networking opportunities at the two-day conference which will be held in-person next year in Lexington, Kentucky, the home of AFWA headquarters.

AFWA's premier event, the Women Who Count Conference, was held on October 18-22 and included five fun-filled days of education and entertainment for attendees. The conference, which included up to 20 CPE credits, also had a wealth of fun and festivities. The Foundation Fun Night, which raised scholarship funds for the Foundation of AFWA scholarship, provided a mentalist magician for the entertainment of attendees. The Foundation Fundraising Silent Auction gave bidders a chance to purchase some high-quality donated items with proceeds going toward the scholarship fund. The MOVE Project report, focusing on the recovery of women in the workplace following the pandemic, was released and promoted during the conference. Although the virtual experience has been a positive one, AFWA members and staff are looking forward to seeing everyone in person at the Women Who Count Conference in Chicago next year.

Membership and chapter growth will continue to be a focus for AFWA in the coming year along with increasing membership value, education, leadership opportunities and communication. AFWA members are leaders in their companies and communities. They have earned the trust and respect of their clients and peers and show enthusiasm in their career for the accounting and finance professions. AFWA membership is an investment in you!



AFWA National Board of Directors 20-21



Tyna Gaylor: National President
Stephanie Searcy: President Elect
Wendi Christian CPA, CISA, CITP,
CGMA: Vice President
Shelby Williams, CPA: Vice President
Jessica Perkins: Treasurer
Madeline Trimble: Director
Stephanie Sommers: Director
Marie Ramkey, CPA: Director
Guinevere Moore: Director
Amy Landry: Director
Nicole Hopkins: Director
Laura Mangan, CPA, CMA, MBA:
Immediate Past President

Early Career Initiative

The Early Career Initiative is a volunteer group created to ensure the voice of emerging leaders is heard and utilized within the national organization. Members of the ECI are working to grow young professional membership within AFWA by developing programs and initiatives specifically designed to meet the needs of the modern accounting and finance professional.

Early Career Members are classified as:

- Members with less than 10 years of professional experience,
- Members under 35 years of age, or
- Members who are currently part-time or full-time students



ACCOUNTING & FINANCIAL WOMEN'S ALLIANCE

EARLY CAREER
PROFESSIONALS





1,178

- Accounting & Finance Professionals Nationwide Nationwide Chapters

359

New Members in FY2

\$110,720

cash Scholarships Awarded by the Foundation of AFWA and AFWA Chapters

104

Lifetime Members

204

CPE hours offered in NASBA year 2021 through local chapter events, national conferences, and webinars

Accounting & Financial Women's Alliance connect | advance | lead



We are the Women Who Count

Industry Professionals from across the country attend AFWA's Women Who Count Conference to become more knowledgeable on industry trends and gain a competitive edge with leadership development.

Conference veterans and new attendees alike join to connect with each other, gain insight and inspiration and celebrate the AFWA experience.



Accounting & Financial Women's Alliance

Ames Chapter Atlanta Chapter **Billings Chapter Birmingham Chapter Buffalo Chapter** Casper Chapter Central Arkansas Chapter Central Florida Central New York Chapter Chattanooga Chapter **Dallas Chapter Denver Chapter Des Moines Chapter** District of Columbia (DC) Chapter **East Bay Chapter** El Paso Chapter Flagstaff Chapter Fort Walton Beach Chapter Fort Worth Network **Grand Rapids Chapter Greater Baltimore Network Greenville Chapter Houston Chapter Huntsville Chapter Illinois State University Indianapolis Chapter** Jackson Chapter Jackson Hole Network Kansas City Chapter **Knoxville Chapter Kokomo Chapter Los Angeles Chapter** Louisville Chapter Mesa East Valley Chapter Milwaukee Chapter Minn/St. Paul Network **Music City Chapter New Orleans Chapter New York Chapter** Northeast Florida Oklahoma City Chapter **Omaha Chapter Orange County Network** Philadelphia Chapter **Phoenix Chapter** Pittsburgh Network Raleigh Chapter **Richmond Chapter** San Diego Chapter San Francisco Chapter Santa Barbara Chapter Seattle Chapter Silicon Valley Chapter Spokane Network Springfield Chapter **Tacoma Chapter** Tampa Network **Troy Chapter** Tulsa Chapter Virtual Chapter West Alabama Chapter West Palm Beach Chapter Wichita Chapter

Getting Social

AFWA also relies on social media as a consistent communication platform for members. We encourage members and chapters to build online communities and pass down news as it happens.

Facebook: 4,009 likes/follows

Twitter: 912 followers

LinkedIn: 3,300 connections

Instagram: 552 followers







Connect_Advance_Lead_ Conference

The second virtual AFWA
Connect.Advance.Lead Conference was held
on June 17-18, 2021 with resounding applause
from all attendees and speakers who
participated in this one-of-a-kind event.
Attendees were able to network and advance
their leadership and education skills with a
line-up of powerful, engaging speakers,
entertainment, and receive up to nine CPE
credits.



Lifetime Members

In an effort to emphasize membership commitment, reward long-time members, and generate revenue, AFWA announced a Lifetime Member campaign in May 2015. The campaign capped with 104 Lifetime Membership commitments.



ALANNA ABREU SUSAN ADAMS ALISON ALDRICH **CATHY ALLEN** DIANE ALLISON **CORNELIA ALSHEIMER** PATRICIA ANGELL SYLVIA AYERS SUSAN BARNA DESSIMA BARNWELL MARIA BEECHAN ANAT BORODYANSKY BERRANTHIA BROWN JEANETTE CAMBRON MARY LOU CARVER TARA CHAMBERS-CAMP ANNETTE CHRISTENSEN **SUE CHRISTENSEN** WENDI CHRISTIAN SHANNON COMSTOCK MARY-CLAIRE CORCORAN BARBARA COVINGTON STACEY CRAIG KRISTIN CULLITON ANN DEEGAN DARCELLE DIXON-HUNT CARRIE DOSTAL

CINDY DUDDEN **SUSAN DURR** KATHERINE EASTHAM DANA FREELAND ANDREA GARCIA TYNA GAYLOR VIRGINIA GEIGER KAY GOTSHALL TRISHA GROSCH EDRONDA GUIRIBA KAREN GUNTHER KELLY HADEN WENDI HALL LINDA HARRIS KARYN HARTKE ANGELA HESTER ASHLEY HUSS MARY JOHNSTON LORI KELLEY MELODY KING GALE KREITZBERG PHYLLIS KRUSH SHAWNDELL LAFOLLETTE CHRISTIE LININGER KIMBERLY LYONS HELEN MALEADY LAURA MANGAN

PATTI MANN VICKI MAY LEIGH-ANNE MCCLURE PAMELA MEADOWS TASSIE MEDLIN RENEE MELVILLE DEBBIE MICHAEL MONIKA MILES VIVIAN MOLLER BROOKE MORELAND **DANIELLE MOWERY EMILY NAVE** ANN NESHEK MELANIE NORTON CHRISTI OLSEN SARA PAGE LISA PALMERSHEIM PAULOMI PATEL DIANNA PATTON **IESSICA PERKINS** RENEE POLLEY MARIE RAMKEY RENEE RICHARDS CAROLYN RICHIE STEPHANIE ROSCOE MORGEN ROSE DEBORAH ROSENGARTEN

BARBARA SAEUGLING **MELISSA SAGER** KATHRYN SCHRADER STEPHANIE SEARCY VICKI ALBERS **GINA SLACK** STEPHANIE SOMMERS KATHRYN SOUTHARD **GRACE STATEN** PENELLE STRUM INGRID SWENSON **BRENDA SWINEY** JOANN TUCKER MICHELLE VENUS LISA VOLLERT ANNA VON STRAUSSENBURG **BAMBI WEBER** IOAN WEISHAUPL PAMELA WENNER SHELBY WILLIAMS FELICE ZALK PHYLLIS MARTIN

Emeritus Members

In 2016, AFWA began to recognize long-term members with an official Emeritus Status. Emeritus members may apply for the status if they have been a member of AFWA for at least 30 years and are at least 70 years old. Emeritus members are free of National Membership dues. We recognize the following Emeritus Members as of October 2021.

Dorothy Ashley Ilse Beck Harleen Kay Brandon Rochelle Caballero Carolyn Casselbury Constance Clausen Carol Drinnon

Margaret Farr Nancy Gililland Rose Marie Gwinner Joyanna Hammond Eunice Helgeson Jean Hurkett Paula Marchand Ruth Nowicky Wylena Raymond Janet Redick Karin Riggins Jane Rose Carol Shelbrack

Carol Strommer Myra Swick Marilyn Vito Eleonore Williams Maria Wong Catherine Yekenevicz

Corporate Members

Businesses and firms who join multiple members in AFWA can earn discounts on membership as well as other special benefits. Not only do Corporate Members gain National Membership, but employees can join local chapters across the country. Thank you to our Corporate Members!

Level 3 Corporate
Grant Thornton
KPMG
ADP
RobertHalf
Protiviti
Sage
FDIC
Wiley

Level 2 Corporate

BKD LLP

Becker

Level 1 Corporate
Bland & Associates
Bowers and Company
Dannible & McKee
Dixon Hughes Goodman
Elliott Davis, LLC
Fust Charles Chambers
Iowa Clinic
JamisonMoneyFarmer

Koch Industries LBMC Mariner Wealth Advisers ONEOK Seim Johnson



AFWA's Women Who Count Awards

At the annual Women Who Count Conference each year, the Accounting & Financial Women's Alliance proudly recognizes outstanding women who uphold the mission of AFWA, demonstrate excellence in their communities and careers, and positively influence others.

AFWA is proud to present the annual award winners announced at the virtual Women Who Count Conference held on October 22. A heartfelt congratulations to all of the individual and chapter award winners—the full list of award winners below:



Academic Award: Cheryl Heitz



Outstanding Achievement: Katie Minion



Student Award: Tyrah Sexton



Emerging Leader Award: Brittany Carman



Leadership Award: Carolyn Sweeney



Industry Professional Award: Deanah O'Donnell



Public Practice Award: Tv Hendrickson



Small Business Award: Andrea Garcia



President's Award: Kathryn Seltman

AFWA Chapter Achievement

Membership: Tulsa Chapter Communications: Kansas City Chapter Programming: Des Moines Chapter Scholarship: District of Columbia Chapter

AFWA Chapter Milestones

30 years of service—AFWA Mesa East
40 years of service — AFWA El Paso Chapter
65 years of service — AFWA West Palm Beach
65 years of service — AFWA Chattanooga Chapter
65 years of service — AFWA Birmingham Chapter
70 years of service — AFWA Kansas City
70 years of service — AFWA Central New York Chapter
80 years of service — AFWA Los Angeles Chapter
80 years of service — AFWA Seattle Chapter







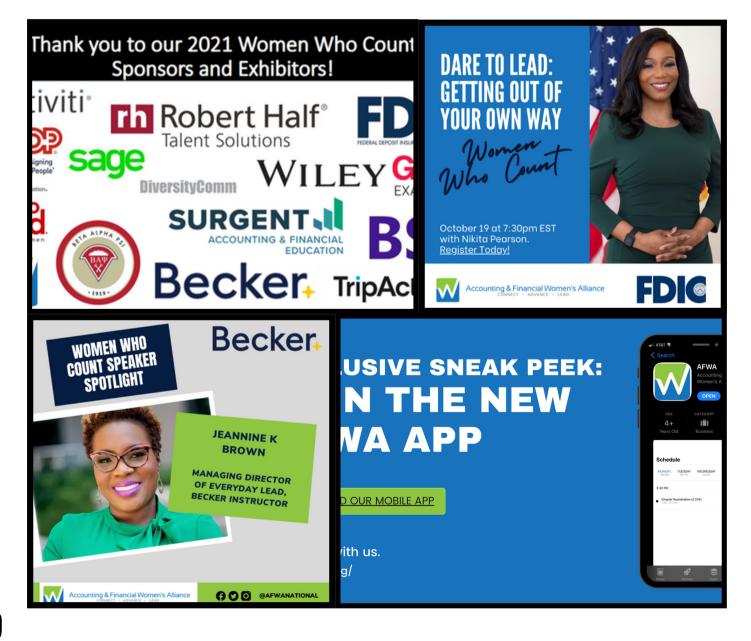


WOMEN WHO COUNT VIRTUAL CONFERENCE OCT. 18-22, 2021





Industry professionals from across the country attended the virtual Women Who Count Conference, Oct. 19-22, to celebrate the AFWA's 83rd year from the comfort of their homes. Accounting and finance professionals came together for three days of networking, education, and fun events. The 2021 Conference featured over 39 speakers and 20 CPE credits covering topics on accounting, tax, finance, leadership, communication and more, recognized the professional and chapter award winners, and raised valuable scholarship funds for The Foundation through Foundation FunNight and The Foundation for AFWA Fundraising Auction. Conference veterans and new attendees alike joined to connect with each other, gain insight and inspiration and celebrate the AFWA experience.



The Foundation of AFWA 20-21



Foundation Board of Directors

Chair — Stacey Craig
Vice Chair — Melissa Sager
Treasurer — Sara Page
Secretary — Wendi Hall
Director — Gale Kreitzberg
Director — Michelle Venus
Director — Anna Raney
Director — Alanna Abreu
Director — Jevonne Shepherd
Director — Anat Borodyansky
Director — Monica Malaski
Director — Katharine Dill
Immediate Past Chair — Pam Wenner







A message from 2020-21 Foundation Chair, Christie Lininger

Thank you for your support in the Zoom year. We can't thank you enough for participating as we learned how to navigate fundraising online.

This year we introduced game night. We hosted several virtual game nights that included bingo and trivia. The game nights were fun and competitive. It was a way to support the Foundation and socialize at the same time. It was a win. Next, we learned how to hold a silent auction and our fun night virtually. It was a learning curve but thanks to those that donated baskets, those that bought baskets and those that just donated money we had a successful auction. Our first virtual fun night was a comedian followed by a scavenger hunt. The laughs were a welcome relief. The scavenger hunt was a great way to close out the evening.

We are happy to report that we accomplished several internal goals this year. The first goal was to finish the strategic plan. The plan has been completed and will serve as a working framework for the Board in the year to come. The second internal goal was to work with Associations International on creating reports that help the Foundation with some metrics that will enhance our fundraising efforts and our ability to recognize our donors. We have completed our review and have the plan in place for better tracking. We are the process of establishing an endowment so that we can ensure that the Foundation can continue to make a difference for years to come.

Our mission to provide scholarships for education and career development was on track this year. We again were able to award eight undergraduate, three master's scholarships and one Paula Zanni scholarship. We awarded review course and certification scholarships as well as National dues reimbursement scholarships. The scholarship committee is made up of board members and volunteers. We invite you to volunteer to participate in the scholarship review process.

Thank you to the dedicated and innovative members of the Foundation Board and to Association International for being resilient in a year filled with obstacles. Your efforts helped strengthen the Foundation and set it on the path for future growth.

The Foundation is here today because of the incredible women that came before me. They generously contributed their time, money and expertise for the benefit of others. The leaders before me had the foresight to create the Foundation so that we can pay it forward. I invite you to be a part of the Foundation and to be one of the many that help pay it forward. Please consider applying to be a board member or volunteer to be on a committee. As my friend says "if everyone gives a little, no one has to give a lot."

Thank you for giving this year. We appreciate you.

Scholarship Recipients



Nikki Ngo - Metropolitan State University of Denver



Tyrah Sexton - Illinois State University



Emily Reid - Gonzaga University



Marissa Edelman - Wichita State University



Gabriela Barcelos - Southern Methodist University



Nicole Maimon - University of Illinois at Urbana-Champaign



Halle Sheley - Illinois State University



Meaghan Ruttan -University of Washington



Suong Nguyen -Metropolitan State University of Denver



Skyler Toy - Maryville University of St. Louis



Shea Roccaforte - University of New Mexico



\$1,000+

Conoco Phillips Co Denver Chapter Philadelphia Chapter **Roberts Family** Foundation **Mesa East Valley Michelle Boughton** Mary Erlenborn Laura Mangan **Barbara Covington Network for Good** Pamela Wenner **Michelle Venus Stacey Craig** Cathy Allen **Mary Burns Guinevere Moore** Susan Adams

\$500-999

Dallas Chapter Stephanie Roscoe Penelle Strum **Kristin Culliton** Mary-Claire Corcoran **Emily Nave Helen Maleady** Laura Farney **Linda Harris Monika Miles** Kendra Scott LLC Gale Kreitzberg **Cindy Withrow** Karen Jacobson **Billings Chapter Christie Lininger** Tyna Gaylor Bambi Weber

\$250-499

Dianna Patton Carrie Dostal Mary Bonawitz Melissa Sager **Beverly Anderson** Ames Chapter #158 **Debbie Michael** Susanne O'Callaghan Kathryn Schrader **Stephanie Searcy** Christi Olsen Annette Christensen **Katharine Dill** Tina Polf Mary Lou Carver Wendi Christian **Grace Staten** Sue Christensen Ann Deegan **Melody King** Kimberly Lyons Shelby Williams

\$100-249

Luzmila Culpepper Pamela Meadows **Melanie Norton** Sandy Edwards Jeanmarie Leopold Monica Malaski Marie Ramkev Catherine Yekenevicz Catherine Mulder **Madeline Trimble** Anat Borodyansky Alanna Abreu District of Columbia Chapter Diane Allison Jeanette Longman **USA Hockey New England District** TIM AND JOANN THRONDSON Sara Page Becky Egan Wendi Hall I. Maxine Cohen Vivian Moller

Stephanie Sommers

Cindy Dudden

\$50-99

Berranthia Brown **Neally French** Nancy Gililland Ellie Gittelman Cheryl Heitz Susan Knox Diane Lyngstad Elinor Madigan **Margaret Munson Jill Schafer Denise Sciamanna** Kathryn Seltman **Jessica Shorney Jan Spiegel** Fe Edita Velasco Suzanne Wood, CPA **Ana Fernandez** Ann Neshek **Janice Sommers** Joan Weishaupl Brittni Garringer Laurie Brogan Kathleen (Kay) Gotshall Mary Marshall **Jennifer Leger** Vanessa Kubick Marilyn Klein **Nicole Hopkins Kelly Klomparens**

Up to \$49

Dorothy Ashley Bethany Duke Stacey Kyle Jerri Loveland **Joanie Sompayrac** Jessi Beeson Kimberly Hencke Marijke Hodgson Shawndell LaFollette Karen Lee Susan LeVan Leigh-Anne McClure **Brooke Moreland** Jessica Perkins Jess Vento **Corey Brooks** Susan Barna **Tracev Bond-Weincvzk** Rochelle Caballero Tina Dandry Mayes **Bridget Donoghue Prudence Dumon** Cara Fairneny Alice Gorman Lani Huck Tamela Keeran Michelle Masson

Kim Phillips Deborah Reed Renee Richards Lara Schmutte **Nicole Sheets** Victoria Crenshaw Kaitlyn Kirkhart Judy Maira Kristen Perkins Patricia Hamilton **Barbara Sheetz** Valeri Kaae **Amy Landry** Sylvia Avers Carolyn Richie **Givinga Foundation Inc** Dessima Barnwell **Tracy Beeks** Sharada Bhansali **Janice Brady** Erica Brockus Martin Theresa Copeland Roberson **Kathy Daly** Toni Davisson Michelle del Pino Michelle Faivre **Doris Gillespie** Stephanie Halle-Edwards Ty Hendrickson **Angeline Huev** Tamara Isaacs Lisa Johnson Domina Kaler Cvnthia Kessler Patti Mann **Kelley Nichols** Belva Ollis **Melissa Phillips** Leah Rodriguez **Betsy Scott** Julie Stokes Willadene Tolmachoff Lindsay White Vonda Wilson

> Over \$52,000 Raised for the Foundation of AFWA!

Past National Presidents

1938-40	Ida S. Broo	Indianapolis	1981-82	Helen Shepherd, CPA	Los Angeles
1941-42	Mary C. Gildea	Chicago	1982-83	Jo Ann C. Dooley	Cincinnati
1943-44	Jane Goode	Los Angeles	1983-84	Lee G. Smart, CPA	Memphis
1944-45	Dorothy Miller Jones	Spokane	1984-85	Jean E. Krieger, CPA	Columbus
1945-46	Helen J. Maddex	San Francisco	1985-86	Barbara H. Brock, CPA	Buffalo
1946-47	Susie Sudderth	Atlanta	1986-87	Gail E. Schiffer, CPA	New York
1947-48	Evelyn Forsyth	Grand Rapids	1987-88	Mikki Folsom, EA	Spokane
1948-49	Marian A. Frye Doelker	Cleveland	1988-89	Patricia Morgan, CPA	Tacoma
1949-50	Alice H. Aubert	New York	1989-90	Rachel S. Query, CPA	Albuquerque
1950-51	Grace A. Dimmer	Detroit	1990-91	Gayle Powelson, CPA	Memphis
1951-52	Vera Jean Williams	Los Angeles	1991-92	Theodora A. Sherman, CPA	Seattle
1952-54	Marguerite Gibb	Seattle	1992-93	Marilyn E. Vito, CPA, CMA	Philadelphia
1954-55	Vivian Warner Matick	Muskegon	1993-94	Courtney Cowgill, CPA, CMA, CIA	, CFE Denver
1955-56	R. Grace Hinds, CPA	Indianapolis	1994-95	Shirley J. Laird	Anchorage
1956-57	Zosia Edwards Stege	Chicago	1995-96	Ivy F. Zito, CPA	Connecticut
1957-58	Alma Westerman Otto	District of Columbia	1996-97	Donna S. Reed, CGFM	Phoenix
1958-59	Carolyn Abernathy	New York	1997-98	Barbara L. Clark	Indianapolis
1959-60	Genevieve A. Michel, CPA	Seattle	1998-99	Regina Y. Rose, CPA	Birmingham
1960-61	E. Virginia Barnett	Houston	1999-00	Amy J. Norkus, CPA	Grand Rapids
1961-62	Betty Brown, President-Elect	t Detroit	2000-01	Cindy Coleman Kessler, MBA	New Orleans
	Ann D. Snodgrass	Dallas	2001-02	Denisa Jones, CPA	Central Arkansas
	(proceeded to Pres. 7/2/61))	2002-03	Mary Feeney Bonawitz, PhD, CPA	A West Palm Beach
1962-63	Erma A. Sembach	Cincinnati	2003-04	Betsy A. Scott, CPA	Kansas City
1963-64	Pearl M. Isham	Los Angeles	2004-05	Christi L. Olsen, CPA	Omaha
1964-65	Phyllis E. Peters, CPA	Detroit	2005-06	Debbie L. Michael, CPA	Billings
1965-66	Margaret L. Bailey, CPA	Denver	2006-07	Joy N. Barron	Birmingham
1966-67	Dr. Bernadine Meyer	Pittsburgh	2007-08	Karen J. Gunther	Boston
1967-68	Julia J. Kaufman	Cleveland	2008-09	Barbara W. Covington	Fort Walton Beach
1968-69	Naomi J. Nelson	Portland	2009-10	Stacey L. Craig, CPA	Phoenix
1969-70	Mary Louise Hawkins	Chicago	2010-11	Vivian L. Moller, CPA	Milwaukee
1970-71	Antoinette Peters, CPA	Cincinnati	2011-12	Monika P. Miles, CPA	Silicon Valley
1971-72	Madeline Draheim	New York	2012-13	Cheryl Heitz	Flagstaff
1972-73	Madeline Guimond	California Citrus Belt	2013-14	Catherine A. Mulder, CPA, CGMA	Ames
1973-74	Elizabeth A. Reid	Boston	2014-15	Berranthia C. Brown, CMI	Atlanta
1974-75	Pearl J. Mullvain	Phoenix	2015-16	Dianna M. Patton, CPA, CFP®	Richmond
1975-76	B. Jean Hunt, CPA	Birmingham	2016-17	Linda E. Harris, CPA	Billings
1976-77	Beryl H. Martin	Detroit	2017-18	Lori Kelley, CPA	Fort Walton Beach
1977-78	Joan M. Smith, CPA	Dayton	2018-19	Karyn Hartke, CPA	Northeast Florida
1978-79	Linda M. Canney, CPA	Seattle	2019-20	Laura Mangan, CPA, CMA, MBA	Mesa
1979-80	Dorothy Lombard, CPA	Sacramento	2020-21	Tyna Gaylor	District of Columbia
1980-81	Helen J. Nyenhuis, CPA	Grand Rapids			



Financial Report

FINANCIAL REPORT

July 1, 2020 - June 30, 2021

NET ASSETS, beginning of year NET ASSETS, end of year

july 1, 2020 julie 00, 2021	
STATEMENT OF FINANCIAL POSITION- June 30, 2021 ASSETS Cash and cash equivalents Investments Accounts Receivable Prepaid Expenses Total Assets LIABILITIES AND NET ASSETS	\$21,628.90 \$126,607.26 \$11,855.42 \$7,333.05 \$167,424.63
Current Liabilities Accounts payable and accrued expenses Deferred Revenue Due to Foundation Total Current Liabilities NET ASSETS Unrestricted	\$99,329.12 \$118,567.64 \$3,206.20 \$221,102.96
Total Net Assets Total Liabilities and Net Assets	(\$53,678.33) (\$53,678.33) \$167,424.63
STATEMENT OF ACTIVITIES - June 30, 2021 REVENUE	
Membership Dues Annual Conference Contributions Advertising & Product Sales Royalties Investment Income (realized & unrealized) Chapter Reactivation Funds Total Revenue and Support	\$172,533.87 \$80,926.00 \$23,165.93 \$34,134.20 \$5,806.87 \$30,014.39 \$43,733.79 \$390,315.05
EXPENSES Program Services Annual Conference Publications and Website Chapter and Foundation Support Products Total Program Services	\$64,200.91 \$13,110.78 \$43,613.55 \$2,180.68 \$123,105.92
Supporting Services Membership Services Fundraising Leadership Management and General Total Supporting Services	\$59,314.54 \$17,445.42 \$27,540.50 \$37,504.12 \$141,804.59
Total Expenses Change in Net Assets	\$264,910.51 \$125,404.54

(\$179,082.87) (\$53,678.33)



Corporate Partners

Corporate Partners not only financially support AFWA, they provide valuable programming and discounts to our membership. In addition, the alliances we form with other organizations allow AFWA to expand our reach and offer further benefit to our members.

















CHECKPOINT Sa





The Association of Accountants and Financial Professionals in Business **QUICKFINDER®**